



PagSeguro Announces Closing of its US\$1.1 Billion Follow-on Offering on the New York Stock Exchange

New York, June 26, 2018 – PagSeguro Digital Ltd., or PagSeguro Digital (NYSE: PAGS), announced today that it closed its follow-on public offering by it and its selling shareholder, Universo Online S.A., or UOL, of 33,000,000 of PagSeguro Digital’s Class A common shares at a public offering price of US\$29.25, representing an aggregate offering of US\$965 million, of which 11,550,000 Class A common shares were offered by PagSeguro Digital and 21,450,000 Class A common shares were offered by UOL. UOL also granted the underwriters a 30-day option to purchase up to 4,950,000 additional Class A common shares at the public offering price less the underwriting discount. This option was exercised in full on June 22, 2018 and closed today, bringing the total aggregate offering to \$1.1 billion. Immediately following this offering, PagSeguro Digital has a total of 326,684,418 common shares issued and outstanding, of which 161,063,557 shares are Class A common shares beneficially owned by investors other than UOL, representing a free float of 49.3%.

Goldman Sachs & Co. LLC and Morgan Stanley & Co. LLC acted as Global Coordinators. A copy of the final prospectus related to the offering may be obtained from Goldman Sachs & Co. LLC, Attention: Prospectus Department, 200 West Street, New York, New York 10282, telephone: 1-866-471-2526, facsimile: 212-902-9316 or by emailing Prospectus-ny@ny.email.gs.com; and Morgan Stanley & Co. LLC, Attention: Prospectus Department, 180 Varick Street, 2nd Floor, New York, New York 10014.

A registration statement on Form F-1, as amended, relating to these securities has been filed with, and declared effective by, the United States Securities and Exchange Commission, or the SEC. A copy of the registration statement on Form F-1 can be accessed through the SEC’s website at www.sec.gov. The offering was made solely by means of the written prospectus forming part of the effective registration statement on Form F-1.

This press release is announced as a matter of record only.

About PagSeguro:

PagSeguro Digital is a disruptive provider of financial technology solutions focused primarily on micro-merchants, small companies and medium-sized companies in Brazil. PagSeguro Digital’s business model covers all of the following five pillars:

- Multiple digital payment solutions;
- In-person payments via point of sale (POS) devices that PagSeguro Digital sell to merchants;
- Free digital accounts;
- Issuer of prepaid cards to clients for spending or withdrawing account balances; and
- Operating as an acquirer.

PagSeguro Digital is an UOL Group Company that provides an easy, safe and hassle-free way of accepting payments, where its clients can transact and manage their cash, without the need to open a bank account. PagSeguro Digital's end-to-end digital ecosystem enables its customers to accept a wide range of online and in-person payment methods, including credit cards, debit cards, meal voucher cards, *boletos*, bank transfers, bank debits and cash deposits.

PagSeguro Digital's mission is to disrupt and democratize financial services in Brazil, a concentrated, underpenetrated and high interest rate market, by providing an end-to-end digital ecosystem that is safe, affordable, simple and mobile-first for both merchants and consumers.

SOURCE: PagSeguro Digital.

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